

Institute of Professional Willwriters

TRINITY POINT - NEW ROAD - HALESOWEN - B63 3HY

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Introduction to Willwriting

A One Day Course

Wednesday 25 June 2008

The Swan Conference Centre, Ormskirk,
Nr Liverpool, L39 6ST

A one day course that will give instruction on the basics of writing a will. Someone who has little or no experience of the profession and wishes to find out more will find this course invaluable.

Led by Chris Heiberg, the course will cover:

What is a Will

Validity of Wills

Intestacy

Capacity to make a will and how to test for capacity

Appointment of executors, trustees and guardians

Inheritance (Provision for Family and Dependents) Act 1975

Disposal of estate - specific items, legacies & residue

Trustees' powers

Attestation and execution including witnesses' responsibilities

Duty of care to client and beneficiaries

Enduring/Lasting Powers of Attorney

Running a profitable Willwriting business

£95.00 per person

(including Course notes, refreshments & lunch)

***IPW Cancellation Policy** For bookings cancelled more than 14 days before, a full refund less £25.00 administration fee will be given. No refunds will otherwise be made.*

Please return booking form with payment by Monday 16 June 2008 to:

IPW, Trinity Point, New Road, Halesowen, B63 3HY

Please reserve Place(s) for the Introduction to Willwriting Course on 25 June 2008

Name Trading Name (if applicable)

Address Postcode

Email

Cheque (made payable to IPW) for £ enclosed. Tel

We welcome...



streamline