

Institute of Professional Willwriters

TRINITY POINT - NEW ROAD - HALESOWEN - B63 3HY

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Introduction to Willwriting

A One Day Course

Wednesday 3rd September 2008

Nettle Hill Training & Conference Centre,
Ansty, Coventry, CV7 9JL

A one day course that will give instruction on the basics of writing a will. Someone who has little or no experience of the profession and wishes to find out more will find this course invaluable.

Led by Heather Pierson, the course will cover:

What is a Will

Validity of Wills

Intestacy

Capacity to make a will and how to test for capacity

Appointment of executors, trustees and guardians

Inheritance (Provision for Family and Dependents) Act 1975

Disposal of estate - specific items, legacies & residue

Trustees' powers

Attestation and execution including witnesses' responsibilities

Duty of care to client and beneficiaries

Enduring/Lasting Powers of Attorney

Running a profitable Willwriting business

£95.00 per person

(including Course notes, refreshments & lunch)

***IPW Cancellation Policy** For bookings cancelled more than 14 days before, a full refund less £25.00 administration fee will be given. No refunds will otherwise be made.*

Please return booking form with payment by Tuesday 26 August 2008 to:

IPW, Trinity Point, New Road, Halesowen, B63 3HY

Please reserve Place(s) for the Introduction to Willwriting Course on 3 September 2008

Name Trading Name (if applicable)

Address Postcode

Email

Cheque (made payable to IPW) for £ enclosed. Tel

We welcome...



streamline