



Willwriting Academy Limited

Trinity Point – New Road – Halesowen – B63 3HY

Telephone: 08456 444261 Email: courses@willwriting-academy.org.uk

Company limited by guarantee.

Company Registration: 6795501

INHERITANCE TAX PLANNING THROUGH WILLWRITING

Wednesday 21 April 2010

NETTLE HILL TRAINING & CONFERENCE CENTRE, COVENTRY CV7 9JL

Registration: 0900 hrs

Close: 1630 hrs

CPD: 5.5 HRS



A one day course that covers most aspects of advising clients who have an Inheritance Tax problem, whether, and how, it can be resolved through careful Will planning and drafting. The course includes a practical session with worked examples and sample Will solutions.

- Inheritance tax rates, allowances, exemptions and reliefs
- Uplift in IHT allowance available to widows/widowers
- Potential exempt transfers
- The Transferable Nil Rate Band
- Planning through Willwriting for Unmarried couples/People who are married but have been widowed
- Commorientes
- S103 Finance Act 1984 issues

Presented by: Sue Ioannou

**Stand and Deliver!
Your money AND your life!!**



It is essential to bring along to the Workshop your copy of Parker's Modern Wills Precedents

Please note delegates must have at least 12 months Willwriting experience

IHT Planning through Willwriting course **21 April 2010**. Booking form to be returned by 9 April 2010
Please reserve place(s) and make cheque payable to 'Willwriting Academy Ltd' and send to:
Willwriting Academy Ltd, Trinity Point, New Road, Halesowen B63 3HY
or book and pay with your credit/debit card online at www.willwriting-academy.org.uk or call 08456 442042

Please reserve place(s) @ £175.00 for members or £195.00 for non members

Name Email:

Trading Name Address

..... Postcode Tel:

Special Dietary Requirements

Telephone: **08456 442042** Fax: **08456 442043** Email: **office@ipw.org.uk**

IPW Cancellation Policy:

For bookings cancelled more than 14 days before, a full refund less £25.00 administration fee will be given. No refunds will otherwise be made.